

## Statements of Utilization of Issue Proceeds and Material Deviation

(Pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025)

### A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In INR)	Funds utilized (In INR)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Uno Minda Limited	INE405E08069	Private placement	7.12% Unsecured, Listed, Rated, Redeemable, non-cumulative, Taxable, Non-Convertible Debenture SERIES I Date of Maturity 29/10/2026	August 19, 2025	100 Crores	100 Crores	No	Not Applicable	Nil
	INE405E08077		7.11% Unsecured, Listed, Rated, Redeemable, non-cumulative, Non-Convertible Debenture SERIES II Date of Maturity 27/11/2026		100 Crores	100 Crores	No	Not Applicable	Nil

### B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks	Remarks
Name of listed entity	Uno Minda Limited	Uno Minda Limited
Mode of Fund Raising	Private Placement	Private Placement
Type of instrument	7.12% Unsecured, Listed, Rated, Redeemable, Non-Cumulative, Non-Convertible Debenture SERIES I Date of Maturity-29/10/2026	7.11% Unsecured, Listed, Rated, Redeemable, Non-Cumulative, taxable Non-Convertible Debenture SERIES II Date of Maturity-27/11/2026

Date of Raising Funds	August 19, 2025	August 19, 2025				
Amount Raised (in INR)	100 Crores	100 Crores				
Report filed for Quarter ended	September 30, 2025	September 30, 2025				
Is there a Deviation / Variation in use of funds raised?	No	No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No	No				
If yes, details of the approval so required?	Not Applicable	Not Applicable				
Date of approval	Not Applicable	Not Applicable				
Explanation for the Deviation / Variation	Not Applicable	Not Applicable				
Comments of the audit committee after review	Considered and Took Note of the same	Considered and Took Note of the same				
Comments of the auditors, if any	Not Applicable	Not Applicable				
Objects for which funds have been raised and where there has been a deviation/variation, in the following table (for both above Instruments):						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any
Capital Expenditure, Maintenance Capital Expenditure, Reimbursement of Capital Expenditure incurred in the last 12 Months and Re-financing of long-term debt	Nil	Rs 200 Crores	Nil	Rs 200 Crores	Not Applicable	The Proceeds has been fully utilized in accordance with the objects as mentioned in the offer document.

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised  
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Signature:

Name of Signatory: Tarun kumar Srivastava

Designation: Company Secretary & Compliance Officer

Date: November 07, 2025

